



Jones Lang LaSalle Ltd
31 Great George Street Bristol BS1 5QD
+44 (0)117 927 6691

jll.co.uk

Strictly private and confidential

Sutton Harbour Holdings plc (the “Company”)
Tin Quay House
Sutton Harbour
Plymouth
Devon
PL4 0RA

Our ref DB/sd
Direct line 0117 930 5991
Mobile 07870 646245
daniel.bishop@eu.jll.com

For the attention of: Jason Schofield, Chief Executive Officer

6 December 2017

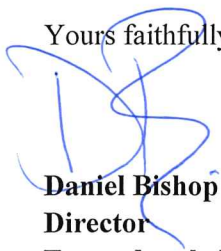
Dear Sirs

Recommended Cash Partial Offer and Associated Share Subscription by FB Investors LLP (“FB Investors”) (the “Transaction”) – Consent Letter

We refer to the Offer Document to be sent by the Company to the holders of ordinary shares in the Company, pursuant to the rules set out in the City Code on Takeovers and Mergers (the “Offer Document”) in relation to the Transaction, to be posted by FB Investors on or around 6 December 2017, a copy of which is attached.

We hereby consent to the inclusion of our name and the references thereto in the form and context in which they appear in the Offer Document.

Yours faithfully



Daniel Bishop
Director
For and on behalf of JLL

